

Holifield Janich & Ferrera, PLLC
Presents
First Annual Employee Benefits Seminar

Thursday, April 25, 2019

Doubletree Decatur Riverfront
1101 6th Avenue NE
Decatur, AL 35601

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| 11:30 a.m. – 12:30 p.m. | Registration and Lunch |
| 12:30 p.m. – 12:35 p.m. | Welcome and Introduction
Al Holifield – Holifield Janich & Ferrera, PLLC |
| 12:35 p.m. – 1:15 p. m. | ERISA Recent Developments of Interest: U.S. Department of Labor (DOL) Fiduciary Rule, Litigation Update, Recent Trends in DOL Investigations and IRS Audits
Al Holifield and Kelly Mann – Holifield Janich & Ferrera, PLLC |
| 1:20 p.m. – 2:00 p. m. | Fiduciary Compliance and Best Practices for Welfare and Retirement
Al Holifield and Kelly Mann - Holifield Janich & Ferrera, PLLC |
| 2:00 p. m. – 2:15 p. m. | Break – prize drawing |
| 2:15 p. m. – 2:55 p. m. | Tales from the 401(K)rypt, DOL Horror Stories and How to Avoid Them
Chad Swiger and Veronica Franks – Avintus |
| 3:00 p. m. – 3:40 p. m. | Update on Financial Markets
Terry White (moderator) – Edward Jones |
| 3:45 p. m. – 4:20 p.m. | Hot Topics in Plan Audits
Jaime P Sweeney – The Highlands Accounting Group |
| 4:20 p.m. – 5:00 p.m. | Hot Topics in Health & Welfare: Reference Based Pricing, Carve Out Programs, Association Health Plans, Hidden Plan Expenses
Chris Hartnett – JH Berry Risk Services |
| 5:00 p.m. – 6:30 p.m. | Cocktails and Conversation |